



(HKEx Stock Code: 8137)

[www.8137.hk](http://www.8137.hk)

# COMPANY BACKGROUND

June 2018



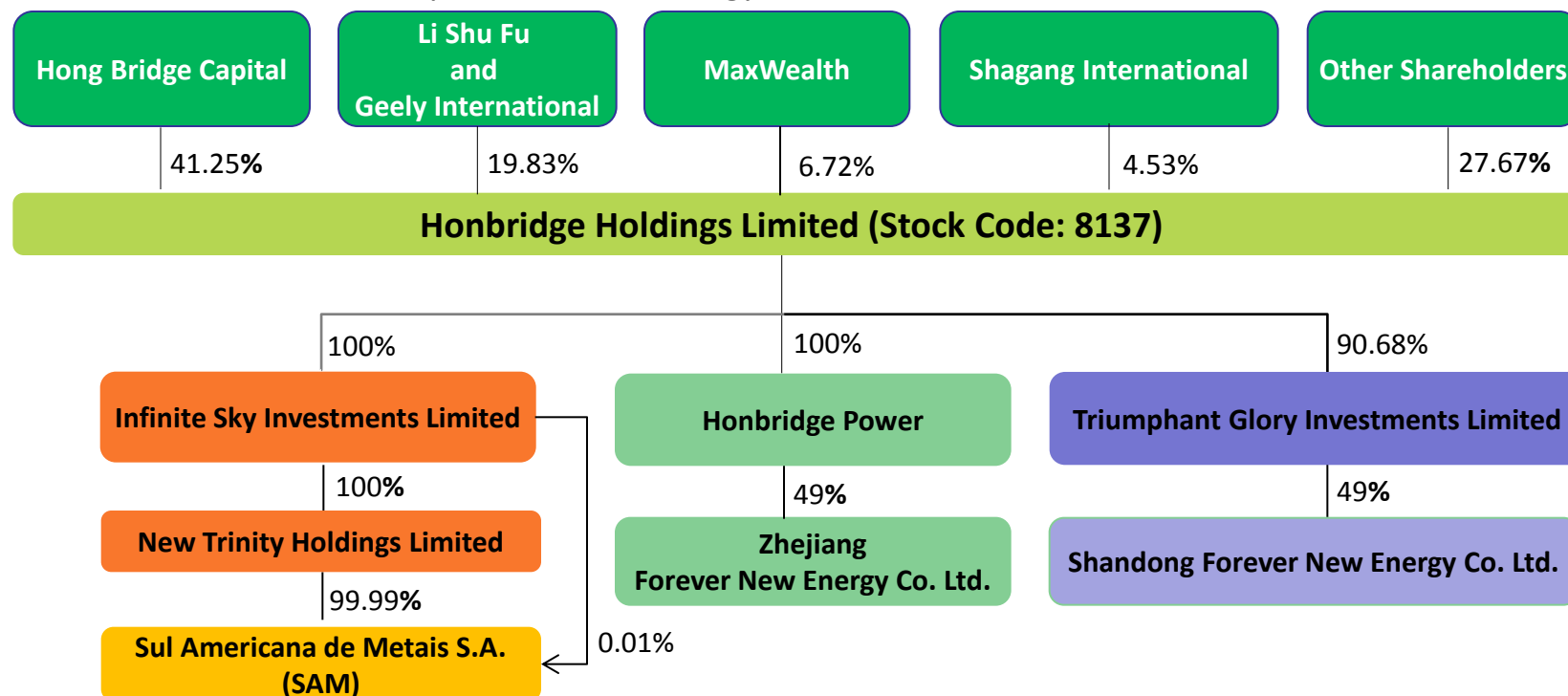
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# Company Background

- Business Structure: Dual development in new energy and iron ore resource fields



- Ownership Structure: shareholding of strong controlling shareholders and strategic investors

Li Shu Fu's Family	Company Controlling Interest/Hong Bridge Capital 4,065,000,000 x 32% Company Controlling Interest/ Geely International 1,850,675,675 Personal Controlling Interest 103,064,000	3,254,539,675	33.03%
He Xue Chu's Family	Company Controlling Interest/Hong Bridge Capital 4,065,000,000 x 68% Personal Controlling Interest 80,399,189	2,844,599,189	28.87%
MaxWealth		662,186,000	6.72%
Shagang International		446,000,000	4.53%
Other Directors		40,002,000	0.41%
Other Independent Shareholders		2,607,206,742	26.44%
<b>Total Issued Shares</b>		<b>9,854,533,606</b>	<b>100%</b>

# Management Team - Brilliant Management Team

## Mr. HE Xuechu

- Chairman
- Controlling Shareholder of Honbridge
- Executive Director

- **1983:** graduated from Anhui Finance and Trade College and having extensive experience in financial management and investment
- **1983 – 1985:** the Domestic Trade Ministry of the People’s Republic of China
- **1985 – 1997:** worked for China Resources (Holdings) Co. Limited for more than 12 years
- **2000 – Present:**
  - Involved in the acquisition and restructuring of several listed companies including Shanghai Zenda Property Ltd. (755.hk) and Geely Automobile Holdings Ltd. (175.hk), in which he became a major shareholder, director and chairman
  - Participated in the setup of Special Purpose Acquisition Companies (SPAC), namely China Growth South Acquisition Corporation and China Growth North Acquisition Corporation, both of which have been listed on OTTCB since 2007

## Mr. LIU Jian

- Joint Chief Executive Officer
- Executive Director

- Currently the vice president of Geely Group Co. Ltd.
- Has accumulated over 15 years of experience in the fields of high-end medical equipment manufacturing, large-scale health industry, automotive battery systems and control technologies, and advanced driving assistance products
- Holds a master degree in business administration from HEC Business School, University of Montréal, Canada

## Mr. LIU Wei

- Joint Chief Executive Officer
- Executive Director

- Over 10 years of experience in corporate banking and corporate financing
- Previously worked in the China Resources (Holdings) Co. Limited, Hong Kong Chinese Bank Limited and the Lippo Group
- Acted as a director of Hans Energy Company Limited (554.hk)
- Holds a Master degree of Business Administration from the University of San Francisco

## Mr. YAN Wei Min (Non-Executive Director)

- A Bachelor degree holder in automation from Central South University and an EMBA degree holder of United Business Institutes (UBI) in Belgium
- 20 years of experience in trading of mineral products

## Mr. ANG Siu Lun, Lawrence (Non-Executive Director)

- Holds a B.S. degree in Physics and Computer Science and a MBA degree from the Chinese University of Hong Kong
- Worked in a number of international investment banks with 17 years of experience in securities and financial analysis. Mainly in-charge of the Chinese securities market, automobile industry and investment banking
- Currently an executive director of Geely Automobile Holdings Ltd. (175.hk) and previously an independent non-executive director of Genvon Group Co. Ltd. (2389.hk)

# Management - Experienced and Professional Team

## Mr. YEUNG Ho Ming

- **Chief Financial Officer and company secretary**
- Certified Public Accountant in Hong Kong
- Worked in an international accounting and auditing firm, possess profound auditing and consultancy experience for listed companies.
- Possess IPO experience

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## Mr. JIN Yong Shi

- **Director of SAM**
- **Assistant to CEO of Honbridge**
- Master degree in School of Minerals Processing and Bioengineering, China Central South University, published many thesis and obtain several patent technology
- Worked as Project Design Manager and Senior Preparation Engineer in China ENFI Engineering Corporation, has over 10 years of experience in participating in different projects in the Country and abroad

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## Mr. Yang Xuankun

- **Director and Chief Engineer of R&D department of Zhejiang Forever New Energy Co., Ltd.**
- Graduated from Harbin Shipbuilding Engineering Institute (the former Military Engineering Institute in Harbin)
- Worked at the head office of China State Shipbuilding Corporation and Xianyang Pianzhuan Co., Ltd
- Began the research on lithium power battery in 1999
- Has a number of personal patents related to power battery

## Mr. Eder de SILVIO

- **Engineering Director of SAM**
- Ph. D in Mineral Engineering, Escola Politecnica da Universidade de Sao Paulo;  
MBA in International Management of Projects, University of California in Irvine
- 30-years experience in process engineer, worked in several large-scale enterprises such as Ferrous, BP/Brascan, ECM etc., being in charge of engineering design area

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## Mr. Ji Jigang

- **Director and General Manager of Shandong Forever New Energy Co., Ltd. and Zhejiang Forever New Energy Co., Ltd..**
- Obtained a degree in I.C. engine engineering from Xi'an Jiaotong University in 2002 and a master degree in vehicle engineering from Tongji University in 2012.
- Served as the calibration section manager in Powertrain Department of Continental Automotive Electronics (Siemens VDO) Co., Ltd from 2006 to 2009. Later, he has worked as the chief engineer in Powertrain System of Geely Automobile Research Institute respectively, and was responsible for the business of powertrain. He had years of experience in powertrain system, vehicle development and auto parts industry.

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