

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****GEM****COMPANY INFORMATION SHEET**

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Honbridge Holdings LimitedStock code (ordinary shares): 8137

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 4 June 2018.**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 8 January 2002Name of Sponsor(s): N/ANames of directors:
*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*Executive director:
Mr. He Xuechu
Mr. Liu Jian
Mr. Liu WeiNon-executive director:
Mr. Yan Weimin
Mr. Ang Siu Lun, LawrenceIndependent non-executive director:
Mr. Chan Chun Wai, Tony
Mr. Ma Gang
Mr. Ha Chun

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name of Shareholder | Beneficial owner | Interest of spouse | Interests of controlled corporation | Total number of shares held | Approximate percentage of shareholding |
|---|------------------------|--------------------|-------------------------------------|-----------------------------|--|
| Hong Bridge Capital Limited | 4,065,000,000 (Note 1) | - | - | 4,065,000,000 | 41.25% |
| He Xuechu (Note 1) | 57,939,189 | 22,460,000 | 4,065,000,000 | 4,145,399,189 | 42.07% |
| Foo Yatyan (Note 2) | 22,460,000 | 4,122,939,189 | - | 4,145,399,189 | 42.07% |
| Li Xing Xing (Note 3) | - | - | 4,065,000,000 | 4,065,000,000 | 41.25% |
| Geely International (Hong Kong) Limited | 1,850,675,675 | - | - | 1,850,675,675 | 18.78% |
| Zhejiang Geely Holding Group Company Limited (Note 4) | - | - | 1,850,675,675 | 1,850,675,675 | 18.78% |
| Li Shufu (Note 4) | 103,064,000 | - | 1,850,675,675 | 1,953,739,675 | 19.83% |

Notes:

- The 4,065,000,000 shares were held by Hong Bridge Capital Limited. Mr. He Xuechu is the controlling shareholder and director holding 68% equity interest of Hong Bridge Capital Limited.
- Ms. Foo Yatyan is the spouse of Mr. He Xuechu.
- Mr. Li Xing Xing holds 32% equity interest of Hong Bridge Capital Limited.
- Mr. Li Shufu is the controlling shareholder of Zhejiang Geely Holding Group Company Limited which wholly owned Geely International (Hong Kong) Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Grand Pavilion, Hibiscus Way, 802 West Bay Road,
P.O. Box 31119, KY1-1205, Cayman Islands

Head office and principal place of business:

Unit 5402, 54/F, Central Plaza, 18 Harbour Road,
Wanchai, Hong Kong

Web-site address (if applicable):

www.8137.hk

Share registrar:

Union Registrars Limited
Suites 3301-04, 33/F.
Two Chinachem Exchange Square,
338 King's Road, North Point, Hong Kong

Auditors:

BDO Limited
25/F., Wing On Centre, 111 Connaught Road Central,
Hong Kong

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B. Business activities

The Group is principally engaged in Research & Development and production of lithium-ion power batteries related to new energy vehicles and investment in the field of resources such as mineral resources and exploration.

C. Ordinary shares

Number of ordinary shares in issue: 9,854,533,606

Par value of ordinary shares in issue: HK\$0.001

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is
denominated in dollar value of
conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon
the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

1. For the share options granted on 28 May 2012, 5,000,000 share options remain unexercised as at the update date of this sheet. Their exercise price are HK\$0.95 per share and exercisable from 28 May 2012 to 27 May 2020.
2. For the share options granted on 14 May 2015, 8,750,000 share options remain unexercised as at the update date of this sheet. Their exercise price are HK\$2.61 per share and exercisable from 15 May 2015 to 14 May 2023.

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. He Xuechu

Mr. Liu Jian

Mr. Liu Wei, William

Mr. Yan Weimin

Mr. Ang Siu Lun, Lawrence

Mr. Chan Chun Wai, Tony

Mr. Ma Gang

Mr. Ha Chun

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*