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HONBRIDGE HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(stock code : 8137)

INSIDE INFORMATION CHANGE OF SHAREHOLDINGS IN THE CONTROLLING SHAREHOLDER OF THE COMPANY

This announcement is made by Honbridge Holdings Limited (the “**Company**”) and its subsidiaries (collectively, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Directors**”) of the Company (the “**Board**”) has been informed by Hong Bridge Capital Limited (“**Hong Bridge Capital**”), which is the controlling shareholder of the Company (as defined in the GEM Listing Rules) that on 12 October 2018, Hong Bridge Capital has completed a shares allotment to its existing and new shareholders (the “**Shares Allotment**”). The change in shareholdings structure due to the Shares Allotment is set out below:

	Before Shares Allotment	After Shares Allotment and as at the date of this announcement
Shareholders of Hong Bridge Capital	Shareholding%	Shareholding%
He Xuechu (Note 1)	68%	51%
Li Xingxing (Note 2)	32%	30.77%
Strong Target International Limited (Note 3)	-	17%
Others (Note 4)	-	1.23%
Total	100%	100%

Notes:

1. He Xuechu, being the chairman and an executive Director of the Company, is a connected person of the Company.
2. Li Xingxing is the son of Li Shufu.
3. Strong Target International Limited is controlled by Li Shufu, a substantial shareholder and connected person of the Company.
4. Being an independent third party of the Company.

Hong Bridge Capital held 4,065,000,000 shares, representing 41.25% of the issued shares of the Company. Immediately before the Shares Allotment, Hong Bridge Capital was owned as to 68% by He Xuechu. Immediately following the Shares Allotment, He Xuechu controlled 51% of Hong Bridge Capital and remains to be the controlling shareholders of the Company (as defined in the GEM Listing Rules).

SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the shareholding structure of the Company as at the date of this announcement:

	Number of Shares	Shareholding %
Hong Bridge Capital (Note 1)	4,065,000,000	41.25%
He Xuechu (Note 1)	57,939,189	0.59%
Foo Yatyan (Note 2)	22,460,000	0.23%
Li Shufu (Note 3)	103,064,000	1.05%
Geely International (Hong Kong) Co., Ltd. (Note 3)	1,850,675,675	18.78%
MaxWealth Great China Fixed Income Fund II LP	662,186,000	6.72%
Shagang International (Hong Kong) Co., Limited	446,000,000	4.53%
Liu Wei (Note 4)	9,002,000	0.09%
Yan Weimin (Note 4)	30,000,000	0.30%
Chan Chun Wai (Note 4)	1,000,000	0.01%
Other Public shareholders	2,607,206,742	26.45%
Total	9,854,533,606	100%

Notes:

1. He Xuechu is the chairman and an executive Director, and holds 51% equity interest of Hong Bridge Capital.
2. Foo Yatyan is the spouse of He Xuechu.
3. Li Shufu is the controlling shareholder of Zhejiang Geely Holding Group Co., Ltd. (the “**Zhejiang Geely**”), and Zhejiang Geely held the entire issued share capital of Geely International (Hong Kong) Co., Ltd..
4. Liu Wei is an executive Director of the Company; Yan Weimin is a non-executive Director of the Company and Chan Chun Wai is an independent non-executive Director of the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board of
Honbridge Holdings Limited
YEUNG Ho Ming
Company Secretary

Hong Kong, 12 October 2018

As at the date of this announcement, the Board comprises Mr. He Xuechu, Mr. Liu Jian and Mr. Liu Wei, William as executive directors; Mr. Ang Siu Lun, Lawrence and Mr. Yan Weimin as non-executive directors and Mr. Chan Chun Wai, Tony, Mr. Ma Gang and Mr. Ha Chun as independent non-executive directors.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.8137.hk.