

## FORMS RELATING TO LISTING

### Form F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name : Honbridge Holdings Limited**

**Stock code (ordinary shares): 8137**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 November 2008.

#### **A. General**

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 8 January 2002

Name of Sponsor(s) :

Names of directors :

*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

: Executive Directors  
Mr HE Xuechu (Chairman)  
Mr LIU Wei, William (CEO)  
Mr SHI Lixin

Independent Non-Executive Directors  
Mr CHAN Chun Wai, Tony  
Mr FOK Hon  
Mr MA Gang

Name(s) of substantial shareholder(s)  
(as such term is defined in rule 1.01 of the  
GEM Listing Rules) and their respective  
interests in the ordinary shares and other  
securities of the Company

	Name of shareholder	Ordinary share held	%
	Honbridge Capital Limited	2,555,000,000	74.87

Name(s) of company(ies) listed on GEM  
or the Main Board of the Stock Exchange  
within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : Scotia Centre  
4<sup>th</sup> Floor, P.O. Box 2804  
Geogre Town, Grand Cayman  
Cayman Islands

Head office and principal  
place of business : Suite 2703, 27<sup>th</sup> Floor  
Great Eagle Centre  
23 Harbour Road  
Wanchai  
Hong Kong

Web-site address (if applicable) : www.8137.hk

Share registrar : Union Registrars Limited

Auditors : Grant Thornton

**B. Business activities**

The principal activities of the Group are the refining and trading of silicon and the research and development of highly purified silicon for solar cells.

**C. Ordinary shares**

Number of ordinary  
shares in issue : 3,412,719,716

Par value of ordinary shares in issue : HK\$0.001

Board lot size (in number of shares) : 8,000

Name of other stock exchange(s) on which  
ordinary shares are also listed : N/A

**D. Warrants**

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

**E. Other securities**

Convertible notes: HK\$14.7 million with an initial conversion price of HK\$0.007 per conversion share

No. of share options outstanding : 21,440,000

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:  
For and on behalf of  
each of the Directors of Honbridge Holdings Limited

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LIU Wei, William

## **NOTES**

- 1 *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
  
- 2 *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
  
- 3 *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time at the same time as the original is submitted to the Exchange.*