

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : Honbridge Holdings Limited

Stock code (ordinary shares): 8137

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 August 2009.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 8 January 2002

Name of Sponsor(s) : Deloitte & Touche Corporate Finance Ltd
South China Capital Limited

Names of directors :

*(please distinguish the status of the directors -
Executive, Non-Executive or Independent
Non-Executive)*

: Executive Director
Mr. HE Xuechu (Chairman)
Mr. LIU Wei, William (CEO)
Mr. SHI Lixin

Independent Non-Executive Director
Mr. CHAN Chun Wai, Tony
Mr. FOK Hon
Mr. MA Gang

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

: *Hong Bridge Capital Limited
3,375,000,000 ordinary shares
(approximate percentage of shareholding: 74.46%)

HK\$6,860,000 convertible notes with conversion price
of HK\$0.007 per ordinary share
(approximate percentage of shareholding: 21.62%)

Mr. HE Xuechu
3,375,000,000 ordinary shares
(approximate percentage of shareholding: 74.46%)

HK\$6,860,000 convertible notes with conversion price
of HK\$0.007 per ordinary share
(approximate percentage of shareholding: 21.62%)

*Hong Bridge Capital Limited is wholly owned by Mr. HE Xuechu.

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : Scotia Centre, 4th Floor, P.O. Box 2804, George Town,
Grand Cayman, Cayman Islands

Head office and principal
place of business : Suite 2703, 27/F, Great Eagle Centre, 23 Harbour Road, Wanchai,
Hong Kong

Web-site address (if applicable) : www.8137.hk

Share registrar : Union Registrars Limited

Auditors : Grant Thornton

B. Business activities

The principal activity of the Company is investment holding. The principal activities of the Company's subsidiaries are production and sale of silicon products and publication of magazines.

C. Ordinary shares

Number of ordinary
shares in issue : 4,532,719,716

Par value of ordinary shares in issue : HK\$0.001

Board lot size (in number of shares) : 8,000

Name of other stock exchange(s) on which
ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is
denominated in dollar value of
conversion right)

No. of warrants
outstanding : N/A

No. of shares falling
to be issued upon the
exercise of outstanding warrants : N/A

E. Other securities

240,000 share options granted on 15 April 2002 with exercise price of HK\$0.69 exercisable from 15 April 2003 to 7 January 2012.

21,200,000 share options granted on 22 November 2007 with exercise price of HK\$1.20 exercisable from 22 May 2008 to 7 January 2012.

HK\$6,860,000 convertible notes with conversion price of HK\$0.007 per ordinary share issued on 16 October 2007 with maturity date of 16 October 2009.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:
For and on behalf of
each of the Directors of
Honbridge Holdings Limited

LIU Wei, William
Director