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HONBRIDGE HOLDINGS LIMITED

洪橋集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 8137)

FURTHER SUPPLEMENTAL AGREEMENT IN RELATION TO SUBSCRIPTION FOR NEW SHARES UNDER GENERAL MANDATE

The Board announces that on 16 September 2011, the Company and the Subscriber entered into a Further Supplemental Subscription Agreement pursuant to which the Company and the Subscriber agreed to extend (i) the payment of the Subscription Sum to a date falling on or before 30 September 2011; and (ii) the Completion Date to a date falling on or before 10 Business Days after the date of the Further Supplemental Subscription Agreement.

Reference is made to the announcements of Honbridge Holdings Limited (the “**Company**”) dated 20 May 2011, 21 June 2011 and 1 September 2011 (the “**Announcements**”) in relation to a subscription for new shares by the Subscriber under general mandate and the extension of the Long Stop Date thereof. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless defined otherwise.

Further Supplemental Agreement

On 16 September 2011, the Company and the Subscriber entered into a supplemental Subscription Agreement (“**Further Supplemental Subscription Agreement**”), pursuant to which the Company and the Subscriber agreed to extend the date of payment of the subscription sum of HK\$388,400,000 in the following manner:

- (A) a sum of HK\$38,840,000 shall be paid upon signing of the Further Supplemental Subscription Agreement (the “**Additional Payment**”) and;
- (B) a sum of HK\$349,560,000 shall be paid on or before 30 September 2011.

Provided that the Subscriber having paid the aggregate amount of HK\$388,400,000 to the Company in full, if it fails to pay the aggregate sum of HK\$388,400,000, the Additional Payment shall be forfeited and the Subscription Agreement together with the Supplemental

Subscription Agreement and the Further Supplemental Subscription Agreement will be terminated and cease to have any effect, and thereafter neither party shall have any obligations and liabilities towards each other thereunder in relation to the Subscription save for any antecedent breaches of the terms thereof.

As additional time is required to fulfill the Conditions, the Subscriber and the Company agreed to extend the Long Stop Date from 19 September 2011 to 30 September 2011 (the “**Revised Long Stop Date**”).

The Completion Date of the Subscription shall be extended and be taken place on the tenth Business Day upon signing of the Further Supplemental Subscription Agreement, subject to the fulfillment of all of the Conditions (or being waived at the option of the Subscriber) on or before the Revised Long Stop Date.

Save for the changes set out in this Announcement, there are no other amendments to the Subscription Agreement. The Directors consider that the terms of the Further Supplemental Subscription Agreement are fair and reasonable and in the interest of the Company and the Shareholders as a whole.

On behalf of the Board
Honbridge Holdings Limited
LIU Wei, William
Director and Chief Executive Officer

Hong Kong, 16 September 2011

As at the date of this announcement, the Board comprises Mr. He Xuechu, Mr. Liu Wei, William and Mr. Shi Lixin as executive directors; Mr. Yan Weimin and Mr. Ang Siu Lun Lawrence as non-executive directors; Mr. Chan Chun Wai, Tony, Mr. Fok Hon and Mr. Ma Gang as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of posting and on the Company’s website www.8137.hk.