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## **HONBRIDGE HOLDINGS LIMITED**

**洪橋集團有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 8137)**

### **FURTHER SUPPLEMENTAL AGREEMENT IN RELATION TO SUBSCRIPTION FOR NEW SHARES UNDER GENERAL MANDATE**

The Board announces that on 3 October 2011, the Company and the Subscriber entered into the 4th Supplemental Subscription Agreement pursuant to which Company and the Subscriber agreed to extend the payment date of the balance of the Subscription Price to 12 October 2011; and the Completion Date to a date falling on or before 2nd Business Day after the said payment date and to issue 25,893,334 new Shares to the Subscriber pursuant to the part of the Subscription Price already paid to the Company before the date of this Announcement.

Reference is made to the announcements of Honbridge Holdings Limited (the “**Company**”) dated 20 May 2011, 21 June 2011, 1 September 2011 and 16 September 2011 (the “**Announcements**”) in relation to a subscription for new shares by the Subscriber under general mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless defined otherwise.

#### **Further Supplemental Agreement**

On 3 October 2011, the Company and the Subscriber entered into the 4th Supplemental Subscription Agreement (“**Fourth Supplemental Subscription Agreement**”), pursuant to which the Company and the Subscriber agreed (i) to extend the date of payment of the balance of the Subscription Price in the sum of HK\$349,560,000 to 12 October 2011 and the Completion Date to a date falling on or before the 2nd Business Day after the said extended payment date; and (ii) to issue 25,893,334 new Shares to the Subscriber before the Completion Date, calculated based on the sum of HK\$38,840,000 (being part of the outstanding Subscription Price already paid by the Subscriber to the Company before the date of this Announcement) and the Subscription Price of HK\$1.5 per new Share.

Provided that the Subscriber having paid the sum of HK\$349,560,000, being the entire outstanding balance of the Subscription Price, to the Company on or before 12 October 2011, the Subscription Agreement will be terminated and cease to have any effect forthwith, and thereafter neither party shall have any obligations and liabilities towards each other thereunder in relation to the Subscription save for any antecedent breaches of the terms thereof.

Save for the changes set out in this Announcement, there are no other amendments to the Subscription Agreement and its supplemental agreements. The Directors consider that the terms of the Fourth Supplemental Subscription Agreement are fair and reasonable and in the interest of the Company and the Shareholders as a whole.

On behalf of the Board  
**Honbridge Holdings Limited**  
**LIU Wei, William**  
*Director and Chief Executive Officer*

Hong Kong, 3 October 2011

*As at the date of this announcement, the Board comprises Mr. He Xuechu, Mr. Liu Wei, William and Mr. Shi Lixin as executive directors; Mr. Yan Weimin and Mr. Ang Siu Lun Lawrence as non-executive directors; Mr. Chan Chun Wai, Tony, Mr. Fok Hon and Mr. Ma Gang as independent non-executive directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of posting and on the Company’s website [www.8137.hk](http://www.8137.hk).*