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## **HONBRIDGE HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8137)**

### **SUPPLEMENTAL ANNOUNCEMENT: CONTINUING CONNECTED TRANSACTION IN RELATION TO THE SALE OF COPPER PRODUCTS**

**AND**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to announcement of Honbridge Holdings Limited dated 24 September 2012 (the “**Announcement**”) concerning, among other things, the continuing connected transaction in relation to the sale of Copper Products. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise defined herein.

#### **THE SUPPLEMENTAL AGREEMENT**

On 16 October 2012, an agreement supplemental to the Framework Agreement (the “**Supplemental Agreement**”) was entered into between Hongying Trading and Yingyue to clarify and amend certain aspects and terms of the Framework Agreement.

The Supplemental Agreement clarifies that the Framework Agreement, which is subject to the Independent Shareholders’ approval, covers the period from 1 January 2011 to 31 March 2012 and shall take retroactive effect to rectify the Copper CCT for the year ended 31 December 2011 and the period from 1 January 2012 to 31 March 2012. Under the Supplemental Agreement, the parties thereto also agreed to terminate the Copper CCT from 1 April 2012 onwards.

In addition, pursuant to the Supplemental Agreement, the Caps under the Copper CCT are revised to RMB206.35 million (equivalent to approximately HK\$251.75 million) and RMB353.10 million (equivalent to approximately HK\$430.78 million) for the year ended 31 December 2011 and the year ending 31 December 2012 respectively. Since the Copper CCT had already taken place, the Caps which were set in compliance with Rule 20.35(2) of the

GEM Listing Rules are equivalent to the actual amounts of the Copper CCT for the year ended 31 December 2011 and the period from 1 January 2012 to 31 March 2012 respectively.

Save as amended by the Supplemental Agreement, all other terms and conditions of the Framework Agreement will remain unchanged and continue in full force and effect.

#### **DELAY IN DESPATCH OF CIRCULAR**

As stated in the Announcement, the Company would issue a circular to the Shareholders (the “**Circular**”) containing, among other things, (i) further details of the Framework Agreement; (ii) the letter of recommendation from the Independent Board Committee; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice of the EGM, on or before 17 October 2012.

As additional time is required for the preparation of the information to be included in the Circular, the date of despatch of the Circular will have to be postponed to a date on or before 19 October 2012.

By order of the Board  
**LAM King Ho**  
Company Secretary

Hong Kong, 17 October 2012

*As at the date of this announcement, the Board comprises Mr. He Xuechu, Mr. Liu Wei, William and Mr. Shi Lixin as executive Directors; Mr. Ang Siu Lun, Lawrence and Mr. Yan Weimin as non-executive Directors and Mr. Chan Chun Wai, Tony, Mr. Fok Hon and Mr. Ma Gang as independent non-executive Directors.*

*For the purpose of this announcement, all amounts denominated in RMB have been translated (for information only) into HK\$ using the exchange rate of RMB1.00: HK\$1.22. Such translations should not be construed as a representation that the relevant amounts have been, could have been, or could be converted at that or any other rate or at all.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the day of its posting and on the Company’s website [www.8137.hk](http://www.8137.hk).*