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HONBRIDGE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8137)

DELAY IN DESPATCH OF CIRCULAR REGARDING (1) MAJOR DISPOSAL IN RELATION TO THE DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF HILL TALENT LIMITED AND (2) OFF-MARKET SHARE REPURCHASE

Reference is made to the announcement issued by Honbridge Holdings Limited (the “**Company**”) dated 4 January 2013 (the “**Announcement**”) in relation to the Disposal and the Share Repurchase. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the circular containing, among other things, details of the Disposal, the respective letters of advice from the Independent Board Committee and the Joint Independent Financial Advisers on the Disposal and Share Repurchase, the Competent Person’s Report in relation to the Disposal Mines pursuant to Chapter 18A of the GEM Listing Rules, a notice of EGM and other information as under the GEM Listing Rules and the Repurchase Code shall be dispatched to the Shareholders within 21 days from the date of the Announcement, that is, on or before 25 January 2013.

As additional time is required to prepare and finalize certain information to be included in the circular, including, among other things, the Competent Person’s Report in relation to the Disposal Mines pursuant to Chapter 18A of the GEM Listing Rules, which are not capable of being finalised and completed within the time period contemplated by Rule 8.2 of the Takeovers Code and the Company is contemplating of amending certain terms and conditions of the Disposal Agreement, the Company has made an application to the Executive from strict compliance with Rule 8.2 of the Takeovers Code, and the Executive has indicated that it is minded to grant such consent for an extension of the deadline to despatch the circular to a date falling on or before 31 March 2013.

By Order of the Board
Honbridge Holdings Limited
LIU Wei, William
Director and Chief Executive Officer

Hong Kong, 25 January 2013

As at the date of this announcement, the Board comprises Mr. He Xuechu, Mr. Liu Wei, William and Mr. Shi Lixin as executive Directors; Mr. Ang Siu Lun, Lawrence and Mr. Yan Weimin as non-executive Directors and Mr. Chan Chun Wai, Tony, Mr. Fok Hon and Mr. Ma Gang as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibilities for the accuracy of the information contained in this announcement, and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement, have been arrived at after due and careful consideration, and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the day of its posting and on the Company’s website www.8137.hk.