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HONBRIDGE HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(stock code: 8137)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 MARCH 2013

The Board is pleased to announce that the ordinary resolutions proposed at the extraordinary general meeting held on 21 March 2013 were duly passed by the Independent Shareholders as ordinary resolutions by way of poll.

Reference is made to the circular of the Company dated 7 March 2013 (the “**Circular**”) in relation to the Subscription Agreement and the transactions contemplated thereunder including the specific mandate to issue the Conversion Shares. Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 MARCH 2013 IN RELATION TO THE SUBSCRIPTION AGREEMENT AND THE SPECIFIC MANDATE TO ISSUE CONVERSION SHARES

The Board is pleased to announce that the ordinary resolutions in relation to the Subscription Agreement and the transactions contemplated thereunder including the specific mandate to issue the Conversion Shares as set out in the notice of the extraordinary general meeting dated 7 March 2013 were duly passed by the Independent Shareholders as ordinary resolutions by way of poll at the extraordinary general meeting of the Company held on 21 March 2013 (“EGM”). The Company’s Hong Kong Share Registrar, Union Registrars Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the Company had 6,215,679,716 Shares in issue. Mr. Li Xing Xing holds 10% of the Subscriber and his father holds 90% of the Subscriber. Mr. Li Xing Xing also holds an aggregate of 32 shares in Hong Bridge, representing 32% of the total issued share capital of Hong Bridge. As at the date of the EGM, Hong Bridge holds an aggregate of 4,065,000,000 Shares, representing approximately 65.4% of the total issued share capital of the Company, and is a controlling Shareholder. As such, the Subscriber is a connected person under Chapter 20 of the GEM Listing Rules. As at the date of the EGM, Mr. Li Shu Fu and Ms. Foo Yatian, spouse of Mr. He Xuechu holds an aggregate of 103,064,000 Shares and 22,460,000 Shares respectively, representing approximately 1.66% and 0.36% of the total issued share capital of the Company respectively. Pursuant to the GEM Listing Rules, the Subscriber, Mr. Li Shu Fu, Hong Bridge and their respective associates are required to abstain from voting at the EGM to approve the Subscription Agreement and the transactions contemplated thereunder including the specific mandate to issue the Conversion Shares.

Shareholders holding a total of 2,025,155,716 Shares were entitled to attend and vote for or against the ordinary resolutions to approve the Subscription Agreement and the transactions contemplated thereunder including the specific mandate to issue the Conversion Shares at the EGM.

The poll results in respect of the resolutions proposed at the EGM were as follows:

	Ordinary Resolutions	Number of votes cast and percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	To approve, confirm and ratify the Subscription Agreement.	797,026,760 99.6781%	2,574,000 0.3219%	799,600,760
	As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
2.	To approve the issue of the Convertible Bonds.	797,026,760 99.6781%	2,574,000 0.3219%	799,600,760
	As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
3.	To grant the Specific Mandate to allot and issue the New Shares.	797,026,760 99.6781%	2,574,000 0.3219%	799,600,760
	As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
4.	To approve the Transactions.	797,026,760 99.6781%	2,574,000 0.3219%	799,600,760
	As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
5.	To authorize the Directors to do all such acts and things and sign and execute all such documents.	797,026,760 99.6781%	2,574,000 0.3219%	799,600,760
	As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

On behalf of the Board
Honbridge Holdings Limited
LIU Wei, William
Director and Chief Executive Officer

Hong Kong, 21 March 2013

As at the date of this announcement, the Board comprises Mr. He Xuechu, Mr. Liu Wei, William and Mr. Shi Lixin as executive Directors; Mr. Ang Siu Lun, Lawrence and Mr. Yan Weimin as non-executive Directors and Mr. Chan Chun Wai, Tony, Mr. Fok Hon and Mr. Ma Gang as independent non-executive Directors.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the “GEM Listing Rules” for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the day of its posting and on the Company’s website www.8137.hk.