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## **HONBRIDGE HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code:8137)

### **COMPLETION OF ISSUE OF CONVERTIBLE BONDS**

The Board announces that all conditions set out in the Subscription Agreement have been fulfilled and the completion of the Subscription Agreement took place on 4 June 2013. The Convertible Bonds in the principal amount of HK\$740,000,000 were issued pursuant to the Subscription Agreement.

Reference is made to the announcement of Honbridge Holdings Limited (the “**Company**”) dated 5 March 2013 (the “**Announcement**”) and the circular of the Company dated 7 March 2013 in relation to, among others, the issue of convertible bonds under specific mandate (the “**Circular**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement and Circular unless otherwise stated.

The Board announces that all conditions set out in the Subscription Agreement have been fulfilled and the completion of the Subscription Agreement took place on 4 June 2013. The Convertible Bonds in the principal amount of HK\$740,000,000 were issued pursuant to the Subscription Agreement.

By order of the Board  
**Honbridge Holdings Limited**  
**LIU Wei, William**  
*Director and Chief Executive Officer*

Hong Kong, 4 June 2013

*As at the date of this announcement, the Board comprises Mr. He Xuechu, Mr. Liu Wei, William and Mr. Shi Lixin as executive Directors; Mr. Ang Siu Lun, Lawrence and Mr. Yan Weimin as non-executive Directors and Mr. Chan Chun Wai, Tony, Mr. Fok Hon and Mr. Ma Gang as independent non-executive Directors.*

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the "GEM Listing Rules" for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least 7 days from the day of its posting and on the Company's website [www.8137.hk](http://www.8137.hk).*