

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Honbridge Holdings Limited

Stock code (ordinary shares): 8137

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 June 2013.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 January 2002

Name of Sponsor(s): N/A

Names of directors: Executive Director:
(please distinguish the status of the directors Mr. He Xuechu (Chairman)
- Executive, Non-Executive or Independent Mr. Liu Wei (Chief executive officer)
Non-Executive) Mr. Shi Lixin

Non-executive director:
Mr. Yan Weimin
Mr. Ang Siu Lun, Lawrence

Independent non-executive directors:
Mr. Chan Chun Wai, Tony
Mr. Fok Hon
Mr. Ma Gang

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of Shareholder	Beneficial owner	Interest of spouse	Interests of controlled corporation	Total number of shares held	Approximate percentage of shareholding
Hong Bridge Capital Limited	4,065,000,000 (Note 1)	-	-	4,065,000,000	65.40
He Xuechu (Note 2)	-	22,460,000	4,065,000,000 (Note 1)	4,087,460,000	65.76
Foo Yatyan (Note 2)	22,460,000	4,065,000,000	-	4,087,460,000	65.76
Li Xing Xing	-	-	4,065,000,000 (Note 3)	4,065,000,000	65.40

Notes:

1. The 4,065,000,000 shares were held by Hong Bridge Capital Limited. Mr. He Xuechu is the controlling shareholder and director holding 68% equity interest of Hong Bridge Capital Limited.
2. Ms. Foo Yatyan is the spouse of Mr. He Xuechu.
3. Mr. Li Xing Xing holds 32% equity interest of Hong Bridge Capital Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Floor 4, Willow House, Cricket Square, P.O. Box 2804, Grand Cayman KY1-1112, Cayman Islands

Head office and principal place of business: Unit 5402, 54/F, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong

Web-site address (if applicable): www.8137.hk

Share registrar: Union Registrars Limited
18/F., Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong

Auditors: BDO Limited
25/F., Wing On Centre, 111 Connaught Road Central, Hong Kong

B. Business activities

The Group is principally engaged in the research and exploration of mineral resources, trading of steel products and non-ferrous metals (including copper) and the production and sale of silicon products.

C. Ordinary shares

Number of ordinary shares in issue: 6,215,679,716

Par value of ordinary shares in issue: HK\$0.001

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Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

There are no debt securities in issue that are guaranteed.

1. 117,000,000 share options granted on 6 May 2010 with exercise price HK\$2.60 per share exercisable from 6 May 2010 to 5 May 2018.
2. 300,000,000 share options granted on 25 November 2010 with exercise price HK\$3.15 per share exercisable from 25 November 2010 to 24 November 2013.
3. 21,000,000 share options granted on 28 May 2012 with exercise price HK\$0.95 per share exercisable from 28 May 2012 to 27 May 2020.
4. Convertible bonds with principal amount issued on 4 June 2013 which are convertible into 2,000,000,000 ordinary shares with conversion price of HK\$0.37 per conversion share from 4 June 2013 to 3 June 2018

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. He Xuechu

Mr. Liu Wei, William

Mr. Shi Lixin

Mr. Yan Weimin

Mr. Ang Siu Lun, Lawrence

Mr. Chan Chun Wai, Tony

Mr. Fok Hon

Mr. Ma Gang

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*