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HONBRIDGE HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8137)

ANNOUNCEMENT

END OF DISCUSSION ON POSSIBLE TRANSACTION

This announcement is made pursuant to Rule 17.10 of the GEM Listing Rules, Rule 3.7 of the Takeovers Code and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Reference is made to the announcement of Honbridge Holdings Limited (the "**Company**") dated 3 December 2013 (the "**Announcement**") in relation to the discussion of the Possible Transaction between Mr. He as vendor and a Potential Purchaser. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board has been informed by Mr. He that discussions with Potential Purchaser in relation to the Possible Transaction have been terminated. Mr. He has also confirmed that, as at the date of this announcement, there are no discussions between Mr. He and any third party on a disposal of the shares of the Company held or controlled by him which will result in a general offer obligation under the Takeovers Code.

Shareholders of the Company and public investors are urged to exercise caution when dealing in the shares and/or other securities of the Company.

By order of the Board
Honbridge Holdings Limited
LIU Wei, William
Director and Chief Executive Officer

Hong Kong, 27 December 2013

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the “GEM Listing Rules” for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

As at the date of this announcement, the Board comprises Mr. He Xuechu, Mr. Liu Wei, William and Mr. Shi Lixin as executive Directors; Mr. Ang Siu Lun, Lawrence and Mr. Yan Weimin as non-executive Directors and Mr. Chan Chun Wai, Tony, Mr. Fok Hon and Mr. Ma Gang as independent non-executive Directors.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the day of its posting and on the Company’s website www.8137.hk.