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HONBRIDGE HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8137)

**VOLUNTARY ANNOUNCEMENT
IN RESPECT OF A POSSIBLE ACQUISITION**

The Board is pleased to announce that on 28 May 2014 (after trading hours), the Company sent an invitation to several shareholders of the Target Company to negotiate a Possible Acquisition and the Vendors have accepted the invitation. The Target Company is principally engaged in lithium battery research, production and sales.

The consideration for the Possible Acquisition, including the consideration amount and the way of settlement, shall be subject to further negotiation between the Company and the Vendors and the terms and conditions of the Formal Agreement.

The Board wishes to emphasize that no binding agreement in relation to the Possible Acquisition has been entered into as at the date of this announcement. Shareholders and potential investors of the Company should note that the Possible Acquisition may or may not proceed and are advised to exercise caution when dealing in the shares of the Company. If the Possible Acquisition materialises, it will constitute a notifiable transaction on the part of the Company. Further announcement in respect of the Possible Acquisition will be made by the Company in the event that any Formal Agreement has been signed.

This announcement is made voluntarily by Honbridge Holdings Limited (the “Company”). The board of directors of the Company (the “Board”) is pleased to announce that on 28 May 2014 (after trading hours), the Company sent an invitation to several shareholders (the “Vendors”) of a company (the “Target Company”) to discuss a possible acquisition (the “Acquisition Negotiation”) and the Vendors have accepted the invitation, which the Company intended to acquire (the “Possible Acquisition”) and the Vendors intended to sell the interests of the Target Company. The Target Company is principally engaged in lithium battery research, production and sales in the People’s Republic of China. The Company has been continuously looking for investment and co-operation opportunities in the resources and new energy sector. Lithium battery belongs to new energy technology sector which is compatible with the business strategy of the Company.

The consideration of the Possible Acquisition, including the consideration amount and the way of settlement, shall be subject to further negotiation between the Company and the Vendors and the terms and conditions of the formal sale and purchase agreement (the “Formal Agreement”).

The Acquisition Negotiation does not constitute legally-binding commitment of the parties to the Acquisition Negotiation in respect of the Possible Acquisition. The Possible Acquisition is subject to the execution and completion of the Formal Agreement. The chairman of the Board, Mr. He Xuechu and a holder of the Company's convertible bonds have beneficial interest in the Target Company. If the Formal Agreement is entered into, it may constitute a connected transaction. To the best of the Directors' knowledge, information and belief, having made reasonable enquiry, the other Vendors and their respective associates are not connected persons of the Company and are independent of the Company and its connected persons.

If the Formal Agreement is entered into, it is expected that the Possible Acquisition will constitute a notifiable transaction on the part of the Company under the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). In this regard, the Company will comply with the reporting, announcement and/or Shareholders' approval requirements under the GEM Listing Rules where appropriate.

Except the Target Company, the Company also intends to identify and analyse other companies which are engaged in business related to the Target Company.

The Board wishes to emphasis that no binding agreement in relation to the Possible Acquisition has been entered into as at the date of this announcement. Shareholders and potential investors of the Company should note that the Possible Acquisition may or may not proceed and are advised to exercise caution when dealing in the shares of the Company. If the Possible Acquisition materialises, it will constitute a notifiable transaction on the part of the Company. Further announcement in respect of the Possible Acquisition will be made by the Company in the event that any Formal Agreement has been signed.

As at the date of this announcement, the directors of the Company are as follows:

Executive Director:

Mr. HE Xuechu (Chairman)

Mr. LIU Wei, William (Chief Executive Officer)

Mr. SHI Lixin

Non-Executive Director:

Mr. YAN Weimin

Mr. ANG Siu Lun, Lawrence

Independent Non-Executive Director:

Mr. CHAN Chun Wai, Tony

Mr. FOK Hon

Mr. MA Gang

By Order of the Board
Honbridge Holdings Limited
YEUNG Ho Ming
Company Secretary