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## **HONBRIDGE HOLDINGS LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8137)

### **RESULTS OF THE EGM IN RELATION TO THE VERY SUBSTANTIAL ACQUISITION**

**Financial adviser**



**CIMB-GK Securities (HK) Limited**

The board of Directors is pleased to announce that at the EGM held on Tuesday, 20 May 2008, all resolutions as set out in the notice of EGM dated 2 May 2008 were duly passed.

References are made to the announcement of the Company dated 11 April 2008 and the circular (“Circular”) dated 2 May 2008 in respect of, among other things, the Share Transfer Agreement and the Subscription Agreement. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

#### **RESULTS OF THE EGM**

The board of Directors (the “Board”) is pleased to announce that at the EGM held on Tuesday, 20 May 2008, all resolutions as set out in the notice of EGM dated 2 May 2008 were duly passed. The Company’s share registrar, Union Registrars Limited, was appointed as the scrutineer of the vote-taking at the EGM.

As at the date of the EGM, the total number of Shares in issue was 3,412,719,716

Shares. Mr. LIU Xiangmao, who held 6,080,000 Shares (representing approximately 0.18% of the entire issued share capital of the Company) as at the date of the EGM, had abstained from voting at the EGM for the resolutions proposed at the EGM. The remaining 3,406,639,716 Shares were held by Shareholders who were entitled to attend and vote for or against the resolutions at the EGM. Shareholders holding in aggregate of 2,633,104,000 Shares, representing approximately 77.16% of the existing issued share capital of the Company, were present at the EGM in person to vote for or against resolutions at the EGM.

The full text of the resolutions proposed at the EGM was set out in the notice of the EGM dated 2 May 2008, a copy of which is set out in the Circular. The poll results of the resolutions are as follows:

| <b>Ordinary Resolutions</b>   | <b>For</b>              |          | <b>Against</b>          |          |
|---|-------------------------|----------|-------------------------|----------|
|   | <i>Number of Shares</i> | <i>%</i> | <i>Number of Shares</i> | <i>%</i> |
| 1. To approve the share transfer agreement, its supplemental agreement dated 8 April 2008, and to authorise a Director to effect the agreements | 2,633,104,000           | 100      | 0                       | 0        |
| 2. To approve the Subscription Agreement dated 8 April 2008 and to authorise a Director to effect the agreement                                 | 2,633,104,000           | 100      | 0                       | 0        |

*Note:*

*The number of votes and percentage is based on the total number of Shares held by the Shareholders who voted at the EGM in person.*

On behalf of the Board  
**Honbridge Holdings Limited**  
**LIU Wei, William**  
*Director and CEO*

Hong Kong, 20 May 2008

*As at the date of this announcement, the Board comprises Mr. HE Xuechu, Mr. LIU Wei, William and Mr. SHI Lixin as Executive Directors; and Mr. CHAN Chun Wai, Tony, Mr. FOK Hon and Mr. MA Gang as Independent Non-Executive Directors.*

*The announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:– (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*The Directors accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the website of Honbridge Holdings Limited at [www.8137.hk](http://www.8137.hk).*