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## **HONBRIDGE HOLDINGS LIMITED**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 8137)**

### **CHANGE OF SHAREHOLDINGS IN THE CONTROLLING SHAREHOLDER OF THE COMPANY**

The board of directors of Honbridge Holdings Limited announces that there is a change in the shareholdings of the controlling shareholder of the Company, Hong Bridge Capital Limited. Hong Bridge Capital Limited is a private company incorporated in the British Virgin Islands and the controlling shareholder of the Company and currently holds 65.50% of the existing issued share capital of the Company.

The board of directors (the “Board”) of Honbridge Holdings Limited (the “Company”) was informed by Hong Bridge Capital Limited (“Hong Bridge Capital”) on 12 January 2012 that Mr. He Xuechu (“Mr. He”), an executive director and the Chairman of the Company, sold 32% interests in the issued share capital of Hong Bridge Capital to Mr. Li Xingxing (“Mr. Li”) (the “Transaction”). To the best knowledge, information and belief of the Directors having made all reasonable enquiries, Mr. Li is a person independent to the Company, its directors, chief executive or substantial shareholder of the Company or any of its subsidiaries or an associate of any of them. The Transaction was completed on 12 January 2012.

Hong Bridge Capital is a private company incorporated in the British Virgin Islands and the controlling shareholder of the Company and currently holds 65.50% of the existing share capital of the Company.

After the Transaction, the issued share capital of Hong Bridge Capital is beneficially owned as to 68% by Mr. He and as to 32% to Mr. Li.

The following table summarises the changes in shareholdings of Hong Bridge Capital before and after the Transaction:

<b>Shareholders of Hong Bridge Capital</b>	<b>Before the Transaction</b>	<b>After the Transaction</b>
He Xuechu	100%	68%
Li Xingxing	—	32%
Total	<u>100%</u>	<u>100%</u>

The shareholdings of the Company as at the date of this announcement is set out below:

<b>Shareholders of the Company</b>	<b>Number of Shares held</b>	<b>Percentage of shareholding</b>
Hong Bridge Capital	4,065,000,000	65.50%
Foo Yatyan ( <i>Note</i> )	22,460,000	0.36%
Other public shareholders	<u>2,118,219,716</u>	<u>34.14%</u>
Total	<u>6,205,679,716</u>	<u>100.00%</u>

*Note:* Ms. Foo Yatyan is the spouse of Mr. He.

On behalf of the Board  
**LIU Wei, William**  
*Director and Chief Executive Officer*

Hong Kong, 12 January 2012

*As at the date of this announcement, the Board comprises Mr. He Xuechu, Mr. Liu Wei, William and Mr. Shi Lixin as executive directors; Mr. Yan Weimin and Mr. Ang Siu Lun Lawrence as non-executive directors; Mr. Chan Chun Wai, Tony, Mr. Fok Hon and Mr. Ma Gang as independent non-executive directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

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