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HONBRIDGE HOLDINGS LIMITED

(incorporated in the Cayman islands with limited liability)

(stock code : 8137)

UPDATE IN RELATION TO THE BRIDGE LOAN AND THE PROPOSED ACQUISITION

This announcement is made by Honbridge Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcement dated 26 January 2015 in relation to the signing of MOU for the provision of Bridge Loan and the Proposed Acquisition (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Company would like to provide its shareholders, investors and potential investors an update in respect of the Due Diligence. Pursuant to the MOU, the Company shall complete the Due Diligence on Protean Holdings Corporation (the “**Protean**”) on or before 13 February 2015 or on such later date as may be agreed between the respective parties. As more time is required for the Company to perform data analysis, the Due Diligence has not been completed at the date of this announcement. Nevertheless, the Company, the Target Company and the Vendor have agreed to continue the Due Diligence.

If there is any update in respect of the Due Diligence, Bridge Loan and Proposed Acquisition, the Company will make further announcement as and when appropriate in accordance with the GEM Listing Rules.

The Board wishes to emphasize that no legally-binding agreement in relation to the provision of Bridge Loan and the Proposed Acquisition has been entered into as at the date of this announcement. Shareholders and potential investors of the Company should note that the provision of Bridge Loan and the Proposed Acquisition may or may not proceed and are advised to exercise caution when dealing in the shares of the Company. If the provision of Bridge Loan and the Proposed Acquisition materialises, it may constitute a notifiable transaction on the part of the Company. Further announcement in respect of the provision of Bridge Loan and the Proposed Acquisition will be made by the Company in the event that any Formal Loan Agreement or Formal Agreement has been signed.

On behalf of the Board
Honbridge Holdings Limited
LIU Wei, William
Director and Chief Executive Officer

Hong Kong, 13 February 2015

As at the date of this announcement, the Board consists of three executive Directors, Mr. He Xuechu, Mr. Liu Wei, William and Mr. Shi Lixin, two non-executive Directors Mr. Yan Weimin and Mr. Ang Siu Lun, Lawrence and three independent non-executive Directors, Mr. Chan Chun Wai, Tony, Mr. Fok Hon and Mr. Ma Gang.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the “GEM Listing Rules” for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the day of its posting and on the Company’s website www.8137.hk.