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**HONBRIDGE HOLDINGS LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
(Stock code: 8137)

**SETTLEMENT PAYMENT  
AND RELEASE OF TERMINATION DOCUMENTS  
PURSUANT TO  
SETTLEMENT AGREEMENT  
IN RELATION TO  
BRAZIL SAM IRON ORE MINING PROJECT**

This announcement is made by Honbridge Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the Company’s announcement dated 13 May 2016 (the “**Announcements**”). Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless otherwise stated.

The Company is pleased to announce that on 13 May 2016 (Brazil time), Votorantim confirmed receipt of the Settlement Payment and the Termination Documents (including the document in relation to the transfer of Golden Share) held in escrow by the Group’s Brazilian lawyers were released to the Group and the Group has controlled 100% shares and equity interests of SAM.

The parties to the Settlement Agreement have taken all action to terminate and withdraw all claims and cross-claims asserted in the Arbitration, with prejudice and without costs to either Infinite Sky and the Company on the one hand or VNN on the other, pursuant to the terms of the Settlement Agreement.

The registration procedures required for releasing the Amended Security Agreement (i.e. released the New Trinity Shares held by the Custodian) and the Brazilian Security Agreement have been completed in mid-June.

By Order of the Board  
**Honbridge Holdings Limited**  
YEUNG Ho Ming  
*Company Secretary*

Hong Kong, 16 June 2016

*As at the date of this announcement, the Board comprises Mr. He Xuechu, Mr. Liu Wei, William and Mr. Shi Li Xin as executive directors; Mr. Ang Siu Lun, Lawrence and Mr. Yan Weimin as non-executive directors and Mr. Chan Chun Wai, Tony, Mr. Ma Gang and Mr. Ha Chun as independent non-executive directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the “GEM Listing Rules” for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the day of its posting and on the Company’s website [www.8137.hk](http://www.8137.hk).*