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HONBRIDGE HOLDINGS LIMITED

(incorporated in the Cayman islands with limited liability)

(stock code : 8137)

CONVERSION OF CONVERTIBLE BONDS

References are made to the announcement of Honbridge Holdings Limited (the “**Company**”) dated 5 March 2013, 21 March 2013 and 4 June 2013 (the “**Announcements**”) and circular of the Company dated 7 March 2013 (the “**Circular**”). Unless defined otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

The Board of the Company announces that the Company received a conversion notice from the Subscriber, Geely International (Hong Kong) Limited, in respect of the conversion of the Convertible Bonds in an aggregate principal amount of HK\$592,000,000 at the Conversion Price of HK\$0.37 per Share (the “**Conversion**”).

As a result of the Conversion, on 6 November 2017, the Company allotted and issued 1,600,000,000 Conversion Shares (the “**Conversion Shares**”) to Geely International (Hong Kong) Limited, representing approximately 16.9% of the number of issued Shares as enlarged by the allotment and issue of Conversion Shares. The Conversion Shares rank *pari passu* with all the existing Shares at the date of allotment and among themselves in all respects. The aggregate outstanding principal amount of the Convertible Bonds will be reduced to HK\$148,000,000 immediately after the Conversion.

The issued share capital of the Company has been increased to 9,461,821,606 Shares upon allotment and issue of the Conversion Shares. The Conversion Shares were issued by the Company under the specific mandate of the Company granted to the Directors at the extraordinary general meeting held on 21 March 2013.

SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the shareholding structure of the Company immediately before and after the allotment and issue of the Conversion Shares:

Shareholders	Immediately before the Conversion		Upon completion of the Conversion and as at the date of this announcement	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Hong Bridge Holdings Limited (Note 1)	4,065,000,000	51.71%	4,065,000,000	42.96%
He Xuechu (Note 1)	57,939,189	0.74%	57,939,189	0.61%
Foo Yatyan (Note 2)	22,460,000	0.29%	22,460,000	0.24%
Li Shufu (Note 3)	103,064,000	1.31%	103,064,000	1.09%
Geely International (Hong Kong) Co., Ltd.	250,675,675	3.19%	1,850,675,675	19.56%
Yue Xiu Great China Fixed Income Fund II LP	694,000,000	8.83%	694,000,000	7.33%
Shagang International (Hong Kong) Co., Limited	446,000,000	5.67%	446,000,000	4.71%
Liu Wei (Note 4)	9,002,000	0.11%	9,002,000	0.10%
Yan Weimin (Note 4)	30,000,000	0.38%	30,000,000	0.32%
Chan Chun Wai (Note 4)	1,000,000	0.01%	1,000,000	0.01%
Other Public shareholders	2,182,680,742	27.76%	2,182,680,742	23.07%
	7,861,821,606	100.00%	9,461,821,606	100.0%

Notes:

1. He Xuechu (“**Mr. He**”) is the chairman and an executive Director, and holds 68% equity interest of Hong Bridge Holdings Limited, and Li Xing Xing holds 32% equity interest of Hong Bridge Holdings Limited.
2. Foo Yatyan is the spouse of Mr. He.
3. Li Shufu is the controlling shareholder of Zhejiang Geely Holding Group Co., Ltd. (the “**Zhejiang Geely**”), and Zhejiang Geely held the entire issued share capital of Geely International (Hong Kong) Co., Ltd..
4. Liu Wei is an executive Director; Yan Weimin is a non-executive Director and Chan Chun Wai is an independent non-executive Director.

By the Order of the Board
Honbridge Holdings Limited
YEUNG Ho Ming
Company Secretary

Hong Kong, 6 November 2017

As at the date of this announcement, the Board comprises Mr. He Xuechu, Mr. Liu Wei, William and Mr. Shi Li Xin as executive directors; Mr. Ang Siu Lun, Lawrence and Mr. Yan Weimin as nonexecutive directors and Mr. Chan Chun Wai, Tony, Mr. Ma Gang and Mr. Ha Chun as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.8137.hk.