

THE STOCK EXCHANGE OF HONG KONG LIMITED  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**  
**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Honbridge Holdings Limited

**Stock code (ordinary shares):** 8137

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 May 2021.

**A. General**

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 8 January 2002

Name of Sponsor(s): N/A

Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

Executive director:  
Mr. He Xuechu  
Mr. Liu Jian  
Mr. Liu Wei

Non-executive director:  
Mr. Yan Weimin

Independent non-executive director:  
Mr. Chan Chun Wai, Tony  
Mr. Ma Gang  
Mr. Ha Chun

Name(s) of substantial shareholder(s):  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

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Name of Shareholder	Beneficial owner	Interest of spouse	Interests of controlled corporation	Total number of shares held	Approximate percentage of shareholding
Hong Bridge Capital Limited	4,065,000,000 (Note 1)	-	-	4,065,000,000	41.25%
He Xuechu (Note 2)	57,939,189	22,460,000	4,065,000,000 (Note 1)	4,145,399,189	42.07%
Foo Yatyan (Note 2)	22,460,000	4,122,939,189	-	4,145,399,189	42.07%
Li Xing Xing	-	-	4,065,000,000 (Note 3)	4,065,000,000	41.25%
Geely International (Hong Kong) Limited	1,850,675,675	-	-	1,850,675,675	18.78%
Zhejiang Geely Holding Group Company Limited (Note 4)	-	-	1,850,675,675	1,850,675,675	18.78%
Li Shufu (Note 5)	103,064,000	-	1,850,675,675	1,953,739,675	19.83%

## Notes:

- The 4,065,000,000 shares were held by Hong Bridge. Mr. HE Xuechu is the controlling shareholder and director holding 51% equity interest of Hong Bridge.
- Ms. FOO Yatyan is the spouse of Mr. HE Xuechu.
- Mr. LI Xing Xing holds 30.8% equity interest of Hong Bridge.
- Zhejiang Geely Holding Group Co., Ltd. holds 100% equity interest of Geely International (Hong Kong) Limited.
- Mr. LI Shufu is the controlling shareholder holding 90% equity interest of Zhejiang Geely Holding Group Co., Ltd.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Grand Pavilion, Hibiscus Way, 802 West Bay Road,  
P.O. Box 31119, KY1-1205, Cayman Islands

Head office and principal place of business:

Unit 5402, 54/F, Central Plaza, 18 Harbour Road,  
Wanchai, Hong Kong

Web-site address (if applicable):

[www.8137.hk](http://www.8137.hk)

Share registrar:

Union Registrars Limited  
Suites 3301-04, 33/F.  
Two Chinachem Exchange Square,  
338 King's Road, North Point, Hong Kong

Auditors:

BDO Limited  
25/F., Wing On Centre, 111 Connaught Road Central,  
Hong Kong

## **B. Business activities**

The Group is principally engaged in:

- research & development and production of lithium-ion power batteries for new energy vehicles;
- provision of electric bicycle battery sharing service in China; and
- investment in the field of resources such as iron ore resources and resources exploration and exploitation.

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**C. Ordinary shares**

Number of ordinary shares in issue: 9,854,533,606

Par value of ordinary shares in issue: HK\$0.001

Board lot size (in number of shares): 2,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

1. For the share options granted on 14 May 2015, 8,750,000 share options remain unexercised as at the update date of this sheet. Their exercise price are HK\$2.61 per share and exercisable from 15 May 2015 to 14 May 2023.

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

THE STOCK EXCHANGE OF HONG KONG LIMITED  
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Submitted by: Yeung Ho Ming  
(Name)

Title: Company Secretary  
(Director, secretary or other duly authorised officer)

**NOTE**

*Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*