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GEELY GROUP LIMITED

*(Incorporated in the British Virgin Islands
with limited liability)*

HONBRIDGE HOLDINGS LIMITED

*(Incorporated in the Cayman Islands
with limited liability)*

(Stock Code: 8137)

**JOINT ANNOUNCEMENT
DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT
IN RELATION TO THE UNCONDITIONAL MANDATORY CASH OFFER
BY GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED
FOR AND ON BEHALF OF GEELY GROUP LIMITED
TO ACQUIRE ALL THE ISSUED SHARES
IN HONBRIDGE HOLDINGS LIMITED
(OTHER THAN THOSE OWNED AND/OR AGREED TO
BE ACQUIRED BY GEELY GROUP LIMITED AND
PARTIES ACTING IN CONCERT WITH IT) AND
TO CANCEL ALL THE OUTSTANDING SHARE OPTIONS
OF HONBRIDGE HOLDINGS LIMITED**

Financial adviser to the Offeror



Guotai Junan Capital Limited

Reference is made to the joint announcement dated 12 January 2023 (the “**Joint Announcement**”) issued by Honbridge Holdings Limited (the “**Company**”) and Geely Group Limited (the “**Offeror**”) in relation to, among other things, the Sale and Purchase Agreement and the Offers. Capitalized terms used herein shall have the same meanings as those defined in the Joint Announcement unless the context requires otherwise.

DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document containing, among other things, (i) the terms and conditions of the Offers; (ii) the expected timetable of the Offers; (iii) a letter of recommendation from the Independent Board Committee to the Offer Shareholders and the Optionholders in respect of the Offers; and (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee in respect of the Offers, accompanied by the relevant forms of acceptance, is required to be posted within 21 days of the date of the Joint Announcement (i.e. on or before 2 February 2023) or such later date as the Executive may approve in accordance with the Takeovers Code.

It is expected that additional time is required to finalise the contents of the Composite Document, including, among others, the indebtedness statement and the letter from the Independent Financial Adviser. As such, an application has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document to a date falling on or before 28 February 2023, and the Executive has indicated that it is minded to grant its consent for such extension.

Further announcement(s) regarding the despatch of the Composite Document will be made by the Offeror and the Company as and when appropriate.

By order of the board of directors of
Geely Group Limited
LI Shufu
Director

By order of the board of directors of
Honbridge Holdings Limited
LIU Wei, William
*Executive Director and
Joint Chief Executive Officer*

Hong Kong, 2 February 2023

As at the date of this joint announcement, the Board comprises Mr. He Xuechu, Mr. Liu Jian and Mr. Liu Wei, William as executive Directors; Mr. Yan Weimin as non-executive Director and Mr. Chan Chun Wai, Tony, Mr. Ma Gang and Mr. Ha Chun as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement relating to the Group and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed by the Directors in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Offeror is Mr. Li Shufu. The sole director of the Offeror accepts full responsibility for the accuracy of information contained in this joint announcement (other than any information relating to the Group) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those opinions expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This joint announcement will remain on the GEM website at www.hkgem.com on the “Latest Listed Company Information” page for at least seven days from the date of its posting and on the Company’s website at <https://8137.hk/>.

In the case of inconsistency, the English version of this joint announcement shall prevail over the Chinese version.